# 中國中鐵股份有限公司
# CHINA RAILWAY GROUP LIMITED

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached "Announcement of China Railway Group Limited on Winning of Bid for a Material Overseas Project" published by China Railway Group Limited on the Shanghai Stock Exchange website on 9 August 2016 for your information.

By Order of the Board
**China Railway Group Limited**
**LI Changjin**
*Chairman*

9 August 2016

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.*

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# Announcement of China Railway Group Limited on Winning of Bid for a Material Overseas Project

**The board of directors of the Company and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.**

On 8 August, Bangladesh Railway entered into the construction contract of Bangladesh Padma Bridge Rail Link Project (the "Project") with China Railway Group Limited (the "Company") in Dhaka, Bangladesh. The contract stipulates that the Company will act as the contractor of the Project. The major terms are as follows:

1. Contract Price

   The Project is denominated in US dollars. The contract price is USD3.13875 billion, which is equivalent to RMB20.80897 billion, representing 3.33% of the latest audited operating revenue of the Company.

2. Project Overview

   The line will start from the existing Dhaka station, pass through the Padma Multi-Purpose Bridge, which is under construction, via Mawa, and reach Jessore via Bhanga. The middle section of the line will link with the existing Rajbari-Kashiani Railway and Faridpur-Bhanga Railway. The whole line will form the new framework for the Southwest Bangladesh railway network. The total length of the newly-built line of the Project is 168.6km. The line is single track with broad track gauge and a target speed of 120km/h.

3. Work Scope

   The work scope of the Project includes:

(1) construction of bridges of the whole line and ancillary works;

(2) construction of roadbeds of the whole line and ancillary works;

(3) track-laying works of the whole line;

(4) construction of communication signals of the whole line;

(5) construction of station buildings of the whole line and ancillary works;

(6) purchase of vehicles;

(7) construction design of the whole line, training programs and remedying defects upon completion of the whole line etc.

4. Construction Period

The Project will be built as a single project with the total construction period of 54 months.

5. Conditions Precedent for the Contract to Take Effect

The contract will take effect upon the satisfaction of the following conditions:

(1) the contract has been signed by the project owner and the contractor;

(2) the loan agreement has been signed.

Currently, the Company is carrying out related works on the preparation for the start-up of the Project. Since the contract of the Project has yet to take effect after the signing of related loan agreement, investors are advised to pay attention to investment risk.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
9 August 2016